

# A PRUDENT APPROACH TO RETIREMENT PLANNING

Thurs, September 12

Tues, October 8

Wed, November 6

6:45 p.m - 7:45 p.m.

North Oakland County Board of Realtors

4400 W. Walton Blvd., Waterford, MI 48329

## This one-hour seminar will cover:

- Tax updates for 2019
- How to make sound financial decisions
- Fiduciary vs. non-fiduciary advisors
- Understanding Social Security and your future benefits decisions
- 12 questions to ask before moving your 401(k) or IRA



**Presented by Financial Freedom House and hosted by Fitzpatrick Financial Services, Inc.**

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