

Estate Planning Information

for

UAW Local 653 & 594 Members Retired or Active

A Special Retiree Workshop has been arranged for members and their spouse

October 29, 2019 at UAW Local 653 Hall in Pontiac

Coffee, doughnuts and registration: 9:00am – 9:30am

Presentation: 9:30am – 11:30am

This meeting will cover several topics including

- Need for Estate Planning
- Steps in the Estate Planning Process
- Duties of the Personal Representative
- Avoiding Probate
- Types of Wills and Trusts
- Power of Attorney
- Long Term Care & Medicaid
- Identity Theft

Workshop Presenters:

Ted Lakkides, CFP® | Financial Freedom House – a fee-based and fiduciary investment firm

Drew Carnwath, JD | Carnwath Law, PLC – an estate planning and elder law firm

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Financial Freedom House ("FFH") is a federally registered and CEFEX-certified Investment Adviser. Carnwath Law, PLC and FFH are not affiliated. The seminar is designed to provide general information on the subjects covered. It is not, however, intended to provide specific investment, legal, or tax advice.

-----3 WAYS TO REGISTER-----

(1) Complete this form and return to UAW Local 653.

(2) Visit www.FinancialFreedomHouse.com and click Events.

(3) Call (248) 673 – 2900

NAME	PHONE NUMBER
ADDRESS	
YOUR EMAIL	WILL YOUR SPOUSE ATTEND? YES NO